



WEEKLY AGRICULTURAL REPORT

FEBRUARY 23, 2023



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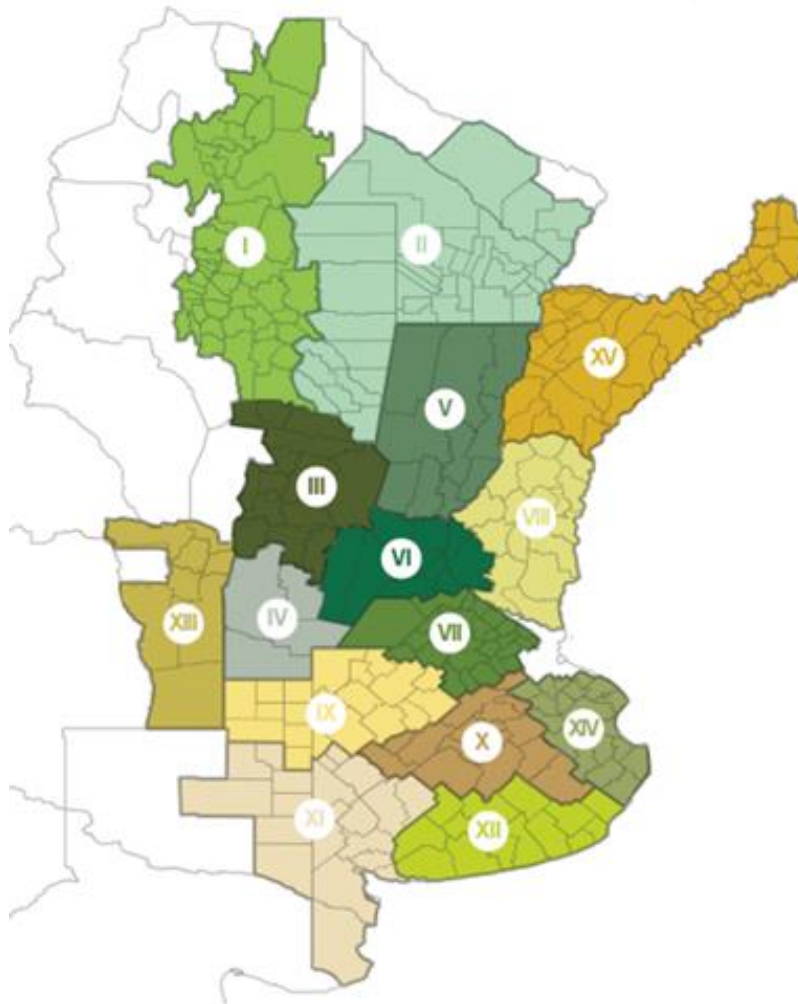
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 23 TO MARCH 1, 2023:

TEMPERATURES ABOVE NORMAL, FOLLOWED BY PRECIPITATIONS OF VARIED INTENSITY WITH SCARCE VALUES OVER ARGENTINA'S MAIN AGRICULTURAL AREA AND URUGUAY. FINAL TEMPERATURE DROP.

The perspective will begin with winds from the tropics causing highs of varying intensity, with intense heat in the interior of the agricultural area, and moderate records in the mountainous areas and the Atlantic coast. At the same time, the entry of a storm front will bring abundant rainfall to the north, west and south of the agricultural area, but leaving scarce records that will affect a large part of the main agricultural area of Argentina and Uruguay, as well as to the west and center of Paraguay. Coupled with the front, polar winds will arrive, starting a temperature drop, with lows below normal, but with little chances of local frost.



SOYBEAN

Early frosts in sectors of the agricultural area have led to additional losses while 48.3% of the crops are defining yields (R3-R6). Sectors in the North of La Pampa-West of Buenos Aires, San Luis and the South of Córdoba report damage to the upper third of the canopy, being second-crop soybeans the most affected. Additionally, the absence of precipitation coupled with the heat stroke registered during the 10th and 11th of this month continue to generate plant losses. With no prospects in the short term of new storm fronts over the center of the agricultural area, we reduce our soybean production estimate to 33.5 MTn.

CORN

Since our previous report, the harvest of corn has concentrated in the provinces of Santa Fe and Entre Ríos. Early-planted corn continues yielding below the initial expectations, as well as the projected productivities in the North and South belt. Under this scenario, the new production projection for the 2022/23 campaign stands at 41 MTn. In absolute numbers, this projection is down 11 MTn YoY. (Campaign 2021/22: 52 MTn). Despite this drop, the impact that the frost and the heat stroke generated on the productive potential of late plantings of the cereal remains to be assessed..

SUNFLOWER

The sunflower harvest continues expanding slowly into the center of the agricultural area, covering 24.5% of the total area. The national average yield is 1.53 Tn/Ha and the production projection remains at 3.9 MTn. During the last seven days the collection of the oil crop has begun in the North of La Pampa – West of Buenos Aires. At the same time, last week's rains on the sunflower main-producing area in the south of Buenos Aires, have improved the condition of the crop at a national level with 78% of the area registering a condition between Normal and Good.



Annex



SOYBEAN

2022/23 Season

Data to: February 22, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	100,0	1.100.000
II NEA	1.587.720	1.625.000	100,0	1.625.000
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
TOTAL	16.300.000	16.200.000	100,0	16.200.000

CORN

2022/23 Season

Data to: February 22, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	100,0	475.000
II NEA	820.000	820.000	100,0	820.000
III NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV S Cba	960.000	907.500	100,0	907.500
V NCnt SFe	300.000	248.000	100,0	248.000
VI North Belt	750.000	610.000	100,0	610.000
VII South Belt	600.000	510.000	100,0	510.000
VIII ECnt ER	380.000	355.000	100,0	355.000
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	100,0	370.000
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	100,0	354.000
XIV Cuenca Sal	145.000	135.000	100,0	135.000
XV Others	40.000	40.000	100,0	40.000
TOTAL	7.700.000	7.100.000	100,0	7.100.000

SUNFLOWER

2022/23 Season

Data to: February 22, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.300	163.700	100,0	16,5	269.327	
III	NCnt Cba	18.000	185	17.815	80,0	14,252	28.182	
IV	S Cba	52.000	558	51.442	22,0	11,317	21.221	
V	NCnt SFe	264.000	4.900	259.100	99,0	256.509	13,9	357.814
VI	North Belt	26.000	270	25.730	75,0	19,298	16,6	32.105
VII	South Belt	11.000	240	10.760	45,0	4,842	20,0	9.684
VIII	ECnt ER	9.000	502	8.498	85,0	7,223	14,6	10.541
IX	N LP-W BA	180.000	50	179.950	2,5	4,499	18,0	8.098
X	Cnt BA	93.000	15	92.985	-	-	-	-
XI	SW BA-S LP	473.000	-	473.000	-	-	-	-
XII	SE BA	526.500	-	526.500	-	-	-	-
XIII	SL	48.000	-	48.000	-	-	-	-
XIV	Cuenca Sal	121.000	40	120.960	-	-	-	-
XV	Others	8.500	262	8.238	50,0	4,119	14,8	6.096
TOTAL		2.000.000	13.322	1.986.678	24,5	125.088	15,5	193.402